

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: EBRO REAL ESTATE HOLDINGS, LLC

CASE NO. 09-10104

SUMMARY OF CASH RECEIPTS AND CASH DISBURSEMENTS

For Month Ending July, 2009

BEGINNING BALANCE IN ALL ACCOUNTS

\$ 11912.36

RECEIPTS:

1. Receipts from operations RENT
2. Other Receipts

\$ 24921.42

DISBURSEMENTS:

3. Net payroll:
 - a. Officers
 - b. Others

\$ N/A

4. Taxes

- a. Federal Income Taxes
- b. FICA withholdings
- c. Employee's withholdings
- d. Employer's FICA
- e. Federal Unemployment Taxes
- f. State Income Tax
- g. State Employee withholdings
- h. All other state taxes

\$ N/A

5. Necessary expenses:

- a. Rent or mortgage payments(s)
- b. Utilities
- c. Insurance
- d. Merchandise bought for manufacture or sale
- e. Other necessary expenses (specify)

\$ 19630.18

US TRUSTEE

\$ 650.00

TOTAL DISBURSEMENTS

\$ 20280.18

NET RECEIPTS (DISBURSEMENTS) FOR THE CURRENT PERIOD

\$ 4641.24

ENDING BALANCE IN

BoFA
(Name of Bank)

\$ 2018.26

ENDING BALANCE IN

SHORE BANK
(Name of Bank)

\$ 14403.81

ENDING BALANCE IN ALL ACCOUNTS

\$ 16422.11

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: EBRO REAL ESTATE HOLDINGS, LLC

CASE NO. 09-10104

RECEIPTS LISTING

FOR MONTH ENDING JULY, 2009

Bank:

SHORE BANK

Location:

3401 So. KING DRIVE CHICAGO 60616

Account Name:

EBRO REAL ESTATE HOLDINGS LLC (DIP)

Account No.:

3100004682

DATE RECEIVED

DESCRIPTION

AMOUNT

7/13/09

AWIN MGMT

1200

7/13/09

BOX FORM

13721.42

7/13/09

EBRO FOODS

10,000

TOTAL: \$24921.42

Receipts may be identified by major categories. It is not necessary to list each transaction separately by name of customer or invoice number. You must, however, create a separate list for each bank account to which receipts were deposited during the month.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: EBRO REAL ESTATE HOLDINGS, LLC

CASE NO. 09-10104

DISBURSEMENT LISTING

FOR MONTH ENDING JULY, 2009

Bank: SHORE BANK
Location: 3401 S. KING DRIVE CHICAGO 60616
Account Name: EBRO REAL ESTATE LLC (DIP)
Account No.: 3100004682

<u>DATE DISBURSED</u>	<u>CHECK NO.</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
7/17/09	96	BOFA	19630.18
7/28/09	91	US TRUSTEE	650.00

TOTAL: \$ 20280.18

You must create a separate list for each bank account from which disbursements were made during the month.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: EBRO REAL ESTATE HOLDINGS, LLC

CASE NO. 09-10104

FOR MONTH ENDING July, 20 09

STATEMENT OF INVENTORY

Beginning inventory

\$ N/A

Add: purchases

\$ _____

Less: goods sold
(cost basis)

\$ _____

Ending inventory

\$ _____

PAYROLL INFORMATION STATEMENT

Gross payroll for this period

\$ _____

Payroll taxes due but unpaid

\$ _____

STATUS OF PAYMENTS TO SECURED CREDITORS AND LESSORS

Name of Creditor/ Lessor	Date regular payment is due	Amount of Regular Payment	Number of Payments Delinquent*	Amount of Payments Delinquent*
Bof A	7/1	19630.18	1	19630.18
SOMERCh	7/1	18226.24	4	72904.96

* Include only post-petition payments.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: EBRO REAL ESTATE HOLDINGS, LLC

CASE NO. 09-10104

FOR MONTH ENDING July, 2009

STATEMENT OF AGED RECEIVABLES

ACCOUNTS RECEIVABLE:

Beginning of month balance	\$	<u>115372.42</u>			
Add: sales on account	\$	<u>50338.42</u>			
Less: collections	\$	<u>24921.42</u>			
End of month balance	\$	<u>140789.42</u>			
0-30 Days	31-60 Days	61-90 Days	Over 90 Days	End of Month TOTAL	
\$ <u>25417</u>	\$ <u>30617</u>	\$ <u>34417</u>	\$ <u>50338.42</u>	\$ <u>140789.42</u>	

STATEMENT OF ACCOUNTS PAYABLE (POST-PETITION)

Beginning of month balance	\$	<u>74308.90</u>			
Add: credit extended	\$	<u>37856.42</u>			
Less: payments of account	\$	<u>20280.18</u>			
End of month balance	\$	<u>91885.14</u>			
0-30 Days	31-60 Days	61-90 Days	Over 90 Days	End of Month TOTAL	
\$ <u>18226.24</u>	\$ <u>18226.24</u>	\$ <u>18226.24</u>	\$ <u>37856.42</u>	\$ <u>92535.14</u>	

ITEMIZE ALL POST-PETITION PAYABLES OVER 30 DAYS OLD ON A SEPARATE
SCHEDULE AND FILE WITH THIS REPORT

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: EBRO REAL ESTATE HOLDINGS, LLC

CASE NO. 09-10104

FOR MONTH ENDING July, 2009

TAX QUESTIONNAIRE

Debtors in possession and trustees are required to pay all taxes incurred after the filing of their Chapter 11 petition on an as due basis. Please indicate whether the following post petition taxes or withholdings have been paid currently.

- | | | | |
|----|-----------------------------|---------|--|
| 1. | Federal Income Taxes | Yes () | No <input checked="" type="checkbox"/> |
| 2. | FICA withholdings | Yes () | No <input checked="" type="checkbox"/> |
| 3. | Employee's withholdings | Yes () | No () |
| 4. | Employer's FICA | Yes () | No () |
| 5. | Federal Unemployment Taxes | Yes () | No () |
| 6. | State Income Tax | Yes () | No () |
| 7. | State Employee withholdings | Yes () | No () |
| 8. | All other state taxes | Yes () | No () |

N/A

If any of the above have not been paid, state below the tax not paid, the amounts past due and the date of last payment.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

CASE NAME: EBRO REAL ESTATE HOLDINGS, LLC

CASE NO. 09-10104

DECLARATION UNDER PENALTY OF PERJURY

I, SILVIO VEGA, acting as the duly authorized agent for the Debtor in Possession (Trustee) declare under penalty of perjury under the laws of the United States that I have read and I certify that the figures, statements, disbursement itemizations, and account balances as listed in this Monthly Report of the Debtor are true and correct as of the date of this report to the best of my knowledge, information and belief.

S. Vega
For the Debtor In Possession (Trustee)

Print or type name and capacity of
person signing this Declaration:

SILVIO VEGA
GEN MGR

DATED: 8/12/09